

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO 0010805872 - MPC CONTAINER SHIPS INVEST B.V. USD 200,000,000
FRN SENIOR SECURED BOND ISSUE
2017/2023**

Oslo, 3 December 2021

Information to Bondholders – exercise of Call Option

Nordic Trustee AS acts as bond trustee (the “**Bond Trustee**”) for the bondholders in the above-mentioned bonds (the “**Bonds**”) where MPC Container Ships Invest B.V. is the issuer (the “**Issuer**”).

All capitalized terms used herein and not otherwise defined herein shall have the meanings assigned thereto in the bond terms originally dated 20 September 2017 as amended on from time to time (the “**Bond Terms**”).

The Issuer has notified the Bond Trustee today that it will exercise the Call Option and redeem all Outstanding Bonds in full in accordance with the Bond Terms Clause 10.2 (as amended):

Record Date: 15 December 2021 (end of business)
Settlement Date: 17 December 2021
Call price: 102.00 per cent of the Nominal Amount, plus accrued and unpaid interest

Yours sincerely
Nordic Trustee AS



Øivav Slagsvold